

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**AMS PUBLIC TRANSPORT HOLDINGS LIMITED**  
進智公共交通控股有限公司  
(incorporated in the Cayman Islands with limited liability)  
(Stock Code: 77)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING  
HELD ON 26 MARCH 2012**

The Board is pleased to announce that the ordinary resolutions proposed relating to the New Minibus Leasing Agreement and the New Annual Cap were duly passed by way of poll at the EGM held on 26 March 2012.

Reference is made to the notice of the EGM (“**Notice**”) and circular (“**Circular**”), both dated 9 March 2012, regarding approval of the New Minibus Leasing Agreement (and the transactions thereunder) and the New Annual Cap issued by AMS Public Transport Holdings Limited (“**Company**”).

Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

**POLL RESULTS OF THE EGM**

The Board is pleased to announce that at the EGM held on 26 March 2012, the ordinary resolutions (“**Resolutions**”) as set out in the Notice to approve the New Minibus Leasing Agreement (and the transactions thereunder) and the New Annual Cap were duly passed by way of poll.

As at the date of the EGM, there were 266,125,000 shares in the Company (“**Shares**”) in issue. (i) Skyblue Group Limited, being a shareholder holding 157,677,000 Shares (representing approximately 59.24% of the total issued share capital of the Company

as at the date of the EGM) and a company interested as to more than 30% by the Trustee (acting in its capacity as the trustee of The JetSun Trust), (ii) all members of the Wong Family and their respective associates, as well as (iii) Mr. Wong Man Chiu (the younger brother of Mr. Wong) and (iv) Ms. Wong Pik Kwan (the elder sister of Mr. Wong) (collectively, “**Relevant Parties**”), collectively holding 183,909,800 Shares (representing approximately 69.1% of the entire issued share capital of the Company as at the date of the EGM), were required under the Rule 14A.54 of the Listing Rules to abstain from voting on the Resolutions at the EGM. The total number of Shares entitling the holders (or their authorized proxies) to attend and vote on the Resolutions at the EGM was 82,215,200 Shares, representing approximately 30.9% of the entire issued share capital of the Company as at the date of the EGM. None of the shareholders of the Company was entitled to attend but was required to abstain from voting in favour of any of the Resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. Furthermore, none of the shareholders of the Company had stated his/her/its intention in the Circular to vote against or to abstain voting on any of the Resolutions at the EGM.

The Board confirmed that all the Relevant Parties had abstained from voting on the Resolutions at the EGM.

The share registrar of the Company in Hong Kong, Union Registrars Limited, acted as scrutineer for the vote-taking at the EGM.

The results of the poll in respect of the Resolutions proposed at the EGM were as follows:

	Ordinary Resolutions	Number of votes cast and approximate percentage of total number of votes cast	
		For	Against
(a)	To approve the New Minibus Leasing Agreement conditionally entered into between Maxson, Glory Success and HKCT as owners and the Lessee as lessee in relation to, among other things, the leasing of public light buses for a term of 2.5 years from 1 April 2012 to 30 September 2014, a copy of which had been produced to the EGM marked "A" and initialed by the chairman of the EGM for identification purpose, and the transactions contemplated thereunder, and to authorise any one Director to do or execute for and on behalf of the Company all such acts and things and such other documents which in his/her opinion may be necessary, desirable or expedient (which include without limitation, if necessary, affixing the Company's seal to the relevant documents) to carry into effect or to give effect to the New Minibus Leasing Agreement and all transactions contemplated thereunder, including such changes and amendments thereto as such Director may consider necessary, desirable or expedient.	29,851,999 (95.3549%)	1,454,200 (4.6451%)
(b)	To approve the New Annual Cap, and to authorise any one Director to do or execute for and on behalf of the Company all such acts and things and such documents which in his/her opinion may be necessary, desirable or expedient (which include without limitation, if necessary, affixing the Company's seal to the relevant documents) in connection therewith.	29,851,999 (95.3549%)	1,454,200 (4.6451%)

As over 50% of the total votes were cast in favour of the Resolutions, both of the Resolutions were duly passed as ordinary resolutions by way of poll.

By order of the Board of  
**AMS Public Transport Holdings Limited**  
**Wong Man Kit**  
*Chairman and executive Director*

Hong Kong  
26 March 2012

*As at the date of this announcement, the Board consists of the following:*

*Executive Directors:*

Mr. Wong Man Kit, Ms. Ng Sui Chun, Mr. Wong Ling Sun, Vincent, Mr. Chan Man Chun and Ms. Wong Wai Sum, May

*Independent non-executive Directors:*

Dr. Lee Peng Fei, Allen, Dr. Chan Yuen Tak Fai, Dorothy and Mr. Kwong Ki Chi