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AMS PUBLIC TRANSPORT HOLDINGS LIMITED

進智公共交通控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 77)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 28 JULY 2011**

The board of directors of AMS Public Transport Holdings Limited (“**Company**”) is pleased to announce the poll results of the extraordinary general meeting (“**EGM**”) of the Company held on 28th July 2011 at 11 a.m. at Rooms 1301-1305, Abba Commercial Building, 223 Aberdeen Main Road, Aberdeen, Hong Kong. References are made to the circular of the Company dated 13th July 2011 (“**Circular**”) and notice of the EGM dated 13th July 2011. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

At the EGM of the Company held on 28th July 2011, a poll was demanded by the Chairman for voting on the proposed resolution. The Company is pleased to announce the result of the poll, which is as follows:

Ordinary Resolution	Number of Votes (%)		Total no. of votes cast
	For	Against	
To approve, confirm and ratify the sale and purchase agreement dated 27 th April 2011 (“ Agreement ”) and the transactions contemplated thereunder (including without limitation the Disposal) (further details are set out in the notice of the EGM) and to authorize the board of directors of the Company to do all such acts as may be necessary to give effect to the Agreement and the transactions contemplated thereunder (including without limitation the Disposal).	164,594,000 (100%)	Nil (0%)	164,594,000

As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as ordinary resolution of the Company.

Notes:

1. Total number of Shares entitling the holders to attend and vote for or against the resolution at the EGM: 227,500,000 Shares.
2. There was no restriction on any Shareholder to cast vote on the resolution at the EGM. Total number of Shares entitling the holders to attend and vote only against the resolutions at the EGM: Nil.
3. Union Registrars Limited, the Hong Kong share registrar of the Company, acted as scrutineer for the poll at the EGM.

By Order of the Board
AMS Public Transport Holdings Limited
Wong Ka Yan
Company Secretary

Hong Kong, 28th July 2011

Members of the board of directors as at the date of this announcement:

Executive Directors

Mr. Wong Man Kit (*Chairman*)

Ms. Ng Sui Chun

Mr. Wong Ling Sun, Vincent

Mr. Chan Man Chun

Independent Non-Executive Directors

Dr. Lee Peng Fei, Allen

Dr. Chan Yuen Tak Fai, Dorothy

Mr. Kwong Ki Chi